Standard Test Method for Shear Testing of Aluminum Alloys¹

This standard is issued under the fixed designation B 769; the number immediately following the designation indicates the year of original adoption or, in the case of revision, the year of last revision. A number in parentheses indicates the year of last reapproval. A superscript epsilon (ϵ) indicates an editorial change since the last revision or reapproval.

1. Scope *

1.1 This test method covers double-shear testing of wrought and cast aluminum products to determine shear ultimate strengths.

NOTE 1—The values stated in inch-pound units are to be regarded as the standard. The values given in parentheses are provided for information only.

1.2 This standard does not purport to address all of the safety concerns, if any, associated with its use. It is the responsibility of the user of this standard to establish appropriate safety and health practices and determine the applicability of regulatory limitations prior to use.

2. Referenced Documents

2.1 The following documents of the issue in effect on the date of material purchase, unless otherwise noted form a part of this specification to the extent referenced herein:

2.2 ASTM Standards:

B 565 Test Method for Shear Testing of Aluminum and Aluminum-Alloy Rivets and Cold-Heading Wire and ${\rm Rods}^2$

E 4 Practices for Force Verification of Testing Machines³

E 6 Terminology Relating to Methods of Mechanical Testing³

3. Terminology

3.1 The definitions of terms relating to shear testing in Terminology E 6 are applicable to the terms used in this test method.

4. Summary of Test Method

4.1 This test method consists of subjecting a machined cylindrical test specimen to double-shear loading in a test jig using a tension (or compression) testing machine to determine the shear stress required to fracture the specimen, that is, the shear strength.

5. Significance and Use

5.1 The intent of this method is to provide a means of measuring the ultimate shear strength of aluminum-alloy wrought and cast products. Data obtained by this method are used to calculate minimum properties that can be utilized in the design of structural members such as found in aircraft. It is recognized that loading conditions developed by this method, and by most others, are not ideal in that they do not strictly satisfy the definition of pure shear. However, rarely do pure shear conditions exist in structures.

NOTE 2—This method is not interchangeable with that described in Test Method B 565. Shear strengths obtained by Test Method B 565 are about 10 % lower than those developed by this test method.

5.2 The presence of a lubricant on the surface of the specimen and jig may result in shear strengths up to 3 % lower than those determined in the absence of lubrication (see 8.1 and Test Method B 565).

6. Apparatus

6.1 *Testing Machines*—The testing machines shall conform to the requirements of Practices E 4. The loads used to determine the shear strength shall be within the loading range of the testing machine as defined in Practices E 4.

6.2 Loading Device:

6.2.1 The loading device shall be a double-shear test jig of the type shown in Fig. 1. The jig shall be made of hardened steel having a hardness from 60 to 62 Rockwell hardness, C scale (HRC). A suitable alternative is to use a lower-strength steel for the main frame of the jig and have only the steel inserts hardened from 60 to 62 HRC.

6.2.2 The shearing edges of the holes shall have a radius of no more than 0.0005 in. (0.013 mm). The mating surfaces of the center and outside dies shall have a finish of 16 μ in. AA or better. There shall be sufficient clearances between the die interfaces to ensure that no binding occurs; clearance should not exceed 0.002 in. (0.051 mm). Consequently, the rigidity of the test jig must be such that this clearance is maintained throughout the test; in instances where the device is loaded in compression as in Fig. 1, care must be taken to ensure there is no binding between the dies at the interfaces during the test.

6.2.3 The nominal length of the center and outside dies of the tool shown in Fig. 1 is 1 in. (25.4 mm). It has been demonstrated that die lengths of 0.5 in. (12.7 mm) for $\frac{3}{12}$ -in.

¹ This test method is under the jurisdiction of ASTM Committee B07 on Light Metals and Alloys and is the direct responsibility of Subcommittee B07.05 on Testing.

Current edition approved Feb. 15, 1994. Published April 1994. Originally published as B 769–87. Last previous edition B 769–87.

² Annual Book of ASTM Standards, Vol 02.02.

³ Annual Book of ASTM Standards, Vol 03.01.

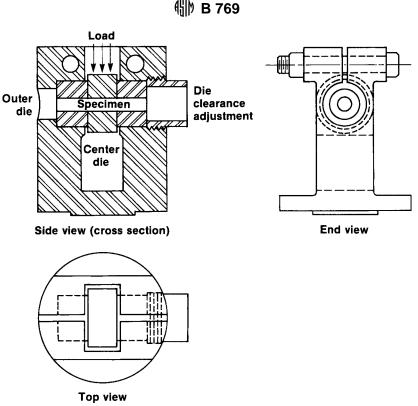


FIG. 1 Three Views of an Amsler Shear Tool

(9.52 mm) diameter specimens give test results comparable to dies 1 in. in length.⁴ The initial minimum length of any one die shall be 0.5 in. (12.7 mm) for specimens up through 0.375 in. (9.52 mm) in diameter. The minimum die lengths for specimens greater than 0.375 in. in diameter should be kept in about the same proportion as that of the 0.375-in. diameter specimen; that is, die length/specimen diameter equal to $\frac{4}{3}$. As a result of sharpening, dies shall be replaced when lengths are less than 95 % of the original lengths.

NOTE 3—The specimen should not be restrained by clamping circumferentially or end loading during the test.

7. Test Specimens

7.1 The minimum length of the cylindrical specimens shall be equal to the combined lengths of the three dies in accordance with 6.2.3.

7.2 The minimum specimen size shall be $\frac{3}{16}$ in. (4.76 mm) in diameter. The 0.375-in. (9.52-mm) diameter specimen is a commonly used size, but up to 0.500-in. (12.7-mm) diameter specimens have been used.

7.3 Measurements of the specimen diameter shall be made to the nearest 0.0005 in. (0.013 mm). Measurements are to be made at the two shear planes; the average of the two diameters will be used to calculate the specimen cross-sectional area.

7.4 The maximum clearance between the specimen diameter and the test-hole diameter shall not exceed 0.0015 in. (0.038 mm).

7.5 The finish shall be 32 µin. AA or better.

8. Specimen Orientation and Direction

8.1 The shear strength of an aluminum material usually depends on the specimen orientation and the direction in which the load is applied relative to the grain flow in the specimen.⁴ The specimen orientation and the loading direction should be identified by the following systems:

8.1.1 The reference directions for rectangular shapes are indicated in Fig. 2; these are suitable for plate, extrusions, forgings and other shapes of nonsymmetrical grain flow.

8.1.2 The reference directions for certain cylindrical shapes where the longitudinal axis is the predominate grain flow are indicated in Fig. 3. The terminology in Fig. 3 is applicable to rolled, drawn, extruded or forged round rod.

8.2 The two-letter code is used in Fig. 2 and Fig. 3 to describe the specimen orientations and loading directions. The first letter designates the grain orientation normal to the shear plane. The second letter designates the direction of loading. The most commonly used specimen orientations and loading directions are *L*-*S*, *T*-*S* and *S*-*L* for shapes in 8.1.1 and *L*-*R*, *C*-*R* and *R*-*L* for cylindrical shapes in 8.1.2.

8.3 Some type of mark, such as a scribed line shown in Fig. 2 and Fig. 3, is necessary to indicate the orientation of the specimen relative to a reference surface of the material.

9. Procedure

9.1 Clean the specimen and dies with a suitable solvent such as acetone for removal of lubrication.

9.2 Place the specimen in a test jig of the type shown in Fig. 1.

9.3 The cross-head speed of the testing machine shall not

⁴ Davies, R. E., and Kaufman, J. G., "Effects of Test Method and Specimen Orientation on Shear Strengths of Aluminum Alloys," *Proceedings*, ASTM, Vol 64, 1964.

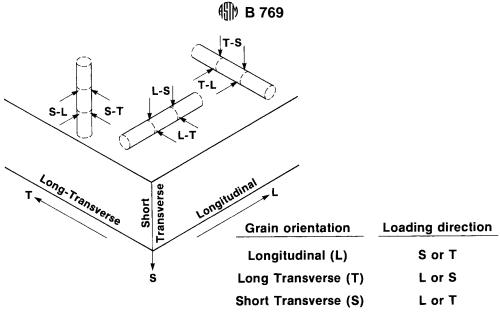


FIG. 2 Grain Orientations and Loading Directions for Shear Specimens from Rectangular Shapes

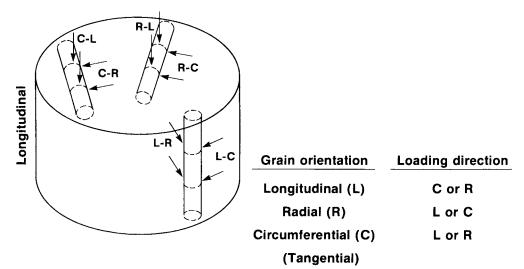


FIG. 3 Grain Orientations and Loading Directions for Shear Specimens from Cylindrical Shapes

exceed 0.75 in. (19.1 mm)/min and the loading rate shall not exceed 100 ksi (689 MPa)/min on the double-shear cross section. Loading rate to failure should be uniform.

9.4 Determine the maximum load to fracture the specimen.

9.5 The mating surfaces of the shear dies should be visually inspected before use for aluminum buildup around the test holes. Removal of the aluminum can be accomplished with crocus cloth or soaking the dies in a caustic soda solution followed by a water rinse and drying.

10. Calculation

10.1 Calculate the shear strength from the maximum load as follows:

$$S = \frac{1}{2} P_{\text{max}} / A = \frac{1}{2} P_{\text{max}} / (\pi D^2 / 4) = 2 P_{\text{max}} / \pi D^2$$

where:

S = shear strength, psi (MPa),

 P_{max} = maximum load, lbf (N), and

D = measured diameter of the specimen, in. (mm).

11. Report

- 11.1 The report shall include the following:
- 11.1.1 ASTM method of shear test,

NOTE 4—Since the test method significantly influences the test results, it is essential that the ASTM method be referenced.

- 11.1.2 Material and sample identification,
- 11.1.3 Specimen diameter, in in. (mm),
- 11.1.4 Specimen orientation and loading direction,
- 11.1.5 Maximum load, in lbf (N),
- 11.1.6 Shear strength, ksi (MPa), and
- 11.1.7 Test temperature, $^\circ F$ ($^\circ C).$

12. Keywords

12.1 aluminum alloys; cast aluminum products; doubleshear testing; shear strength; wrought aluminum products



SUMMARY OF CHANGES

This section identifies the principle changes to this standard that have been incorporated since the last issue (1) 6.2.3, 7.2—Changed fractional values to decimal values. (2) 9.5—Added to provide a method for cleaning test dies.

(3) 10.1—Changed Ksi to psi to match equation.
(4) 11.1.3, 11.1.5, 11.1.7—Abbreviated units.
(5) 11.1.6—Corrected shear strength units and abbreviated units.

The American Society for Testing and Materials takes no position respecting the validity of any patent rights asserted in connection with any item mentioned in this standard. Users of this standard are expressly advised that determination of the validity of any such patent rights, and the risk of infringement of such rights, are entirely their own responsibility.

This standard is subject to revision at any time by the responsible technical committee and must be reviewed every five years and if not revised, either reapproved or withdrawn. Your comments are invited either for revision of this standard or for additional standards and should be addressed to ASTM Headquarters. Your comments will receive careful consideration at a meeting of the responsible technical committee, which you may attend. If you feel that your comments have not received a fair hearing you should make your views known to the ASTM Committee on Standards, at the address shown below.

This standard is copyrighted by ASTM, 100 Barr Harbor Drive, PO Box C700, West Conshohocken, PA 19428-2959, United States. Individual reprints (single or multiple copies) of this standard may be obtained by contacting ASTM at the above address or at 610-832-9585 (phone), 610-832-9555 (fax), or service@astm.org (e-mail); or through the ASTM website (www.astm.org).